SCHEDULE 9 – Work: exceptions Document Generated: 2024-04-24

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# SCHEDULES

# SCHEDULE 9

**WORK: EXCEPTIONS** 

# PART 1

### OCCUPATIONAL REQUIREMENTS

Religious requirements relating to sex, marriage etc., sexual orientation

- 2 (1) A person (A) does not contravene a provision mentioned in sub-paragraph (2) by applying in relation to employment a requirement to which sub-paragraph (4) applies if A shows that—
  - (a) the employment is for the purposes of an organised religion,
  - (b) the application of the requirement engages the compliance or non-conflict principle, and
  - (c) the person to whom A applies the requirement does not meet it (or A has reasonable grounds for not being satisfied that the person meets it).
  - (2) The provisions are—
    - (a) section 39(1)(a) or (c) or (2)(b) or (c);
    - (b) section 49(3)(a) or (c) or (6)(b) or (c);
    - (c) section 50(3)(a) or (c) or (6)(b) or (c);
    - (d) section 51(1);
    - $[^{F1}(e)$  section 60A(1).]
  - (3) A person does not contravene section 53(1) or (2)(a) or (b) by applying in relation to a relevant qualification (within the meaning of that section) a requirement to which sub-paragraph (4) applies if the person shows that—
    - (a) the qualification is for the purposes of employment mentioned in sub-paragraph (1)(a), and
    - (b) the application of the requirement engages the compliance or non-conflict principle.
  - (4) This sub-paragraph applies to—
    - (a) a requirement to be of a particular sex;
    - (b) a requirement not to be a transsexual person;
    - (c) a requirement not to be married or a civil partner;
    - [F2(ca) a requirement not to be married to[F3, or the civil partner of,] a person of the same sex;]
    - [F4(cb) a requirement not to be the civil partner of a person of the opposite sex;]
      - (d) a requirement not to be married to, or the civil partner of, a person who has a living former spouse or civil partner;

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- (e) a requirement relating to circumstances in which a marriage or civil partnership came to an end;
- (f) a requirement related to sexual orientation.
- (5) The application of a requirement engages the compliance principle if the requirement is applied so as to comply with the doctrines of the religion.
- (6) The application of a requirement engages the non-conflict principle if, because of the nature or context of the employment, the requirement is applied so as to avoid conflicting with the strongly held religious convictions of a significant number of the religion's followers.
- (7) A reference to employment includes a reference to an appointment to a personal or public office.
- (8) In the case of a requirement within sub-paragraph (4)(a), sub-paragraph (1) has effect as if in paragraph (c) the words from "(or" to the end were omitted.

# **Textual Amendments**

- F1 Sch. 9 para. 2(2)(e) inserted (1.1.2024) by The Equality Act 2010 (Amendment) Regulations 2023 (S.I. 2023/1425), regs. 1(2), 4(6)(b)
- F2 Sch. 9 para. 2(4)(ca) inserted (13.3.2014) by Marriage (Same Sex Couples) Act 2013 (c. 30), s. 21(3), Sch. 7 para. 45; S.I. 2014/93, art. 3(k)(iv)
- Words in Sch. 9 para. 2(4)(ca) inserted (E.W.S.) (2.12.2019) by The Civil Partnership (Opposite-sex Couples) Regulations 2019 (S.I. 2019/1458), regs. 1(2), 11(a)
- **F4** Sch. 9 para. 2(4)(cb) inserted (E.W.S.) (2.12.2019) by The Civil Partnership (Opposite-sex Couples) Regulations 2019 (S.I. 2019/1458), regs. 1(2), **11(b)**

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